

## **CURRICULUM VITAE**

### **YAHONG SUSAN YI, CPA, ICVS**



Yahong Susan Yi is a practicing Certified Public Accountant licensed in the State of Washington, USA. She has 16 years of experience in the area of public accounting, taxes and business valuation. She is the lead partner in servicing Chinese clients of the Hanlin Moss Yi, P.S. with offices in Seattle, Washington and Xi'an, China. She advises both corporation and individual clients on U.S. tax issues and cross-border tax planning matters. Her clients range from multinational airline companies to real estate and manufacturing companies. She has extensive experience representing clients in tax audits and disputes in front of U.S. state and federal tax authorities. She also worked with many families in preparing business plan and economic studies in preparation for immigration to the U.S.

Susan is an International Certified Valuation Specialist (ICVS) and works with clients on business valuation issues for various purposes, such as the buy/sell agreement, divorce, gifting and estate planning, loss of income and dissolution of partnership. She works closely with corporate clients as well as individuals and families to help them with various tax issues and general business and tax planning.

Susan is a Chinese native and is fluent in spoken and written Chinese language. She is the lead technical translator/reviewer for ICVS credentialing curriculum in Chinese. She participated in the update and revision for IACVS's English teaching materials of Best Practice for Business Valuation, Case Analysis and Report Writing, as well as Introduction to Intangible Valuation. She has also worked with many Chinese business valuation professionals to introduce the U.S. and international valuation theory and standards to People's Republic of China and other Asian countries. She is an instructor for ICVS certification training courses in various countries.

Susan began her career as a human resource specialist in Xian, China. She moved to the United States in 1995 and graduated from Carroll College in Helena, Montana in

1998. While in Montana, she gained valuable business experience by volunteering her services with a taxpayer assistance program and later with the Montana State Legislative Audit Division.

### **PROFESSIONAL AFFILIATIONS**

- International Association of Certified Valuation Specialists – Vice President of Asian Affairs (2011 till now)
- International Association of Certified Valuation Specialists – Executive Manager (2006 – 2011)
- Value Examiner (professional valuation magazine) – Editorial Board Member (2006 – 2010) (2013 - )
- Washington Society of Certified Public Accountants

### **PUBLICATION AND PRESENTATIONS**

- IACVS Training Materials – Best Practice for Business Valuation - 2014, 2012 Development Team
- IACVS Training Materials – Case Study 2012 Development Team
- IACVS Training Materials – Introduction to Intangibles – Support Team
- ICVS Certification Training Instructor – 2008 – present
- Risk and Value Seminar – May 2010 – Shanghai, China
- How to Value Your Business – June 2012 – Seattle Chinese Chamber of Commerce
- Business Valuation Issues for Bankers – August 2011 – East West Bank, Seattle Washington
- Central University of Finance and Economics (Valuation Institute) - April 2012 – presentation to graduate students on valuation update
- Chang'an University – May 2013 – presentation to graduate students on valuation theory and practice
- Presenter – May 2014 Shaanxi Provincial Appraisal Society Annual Conference – International Valuation Practices

### **SELECTED JOB REFERENCE**

- Engagement partner for U.S. GAAP audit and accounting engagement for real estate development companies, manufacturing plant, export processing plant, etc.
- Lead partner to tax compliance issues for major Chinese airline; Consulted with companies and individuals on U.S. tax compliances, tax planning strategies; represented clients in front of state and federal tax authorities on tax disputes: investment company, real estate development company, multiple airlines, restaurant chain, etc., etc.
- Valuation consultant on: retail, manufacturing, construction, export businesses, etc.

## **COMMUNITY (VOLUNTEER) AFFILIATIONS**

City of Chong Qing Trade Representative Office in North America– Treasurer  
America – China Exchange Council- Treasurer

## **EDUCATION**

Associate Degree in English from Xian Foreign Language University, top of her class  
Double Major in Accounting and Finance, Carroll College, Helena, Montana

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